



INYATHELO

The South African Institute
for Advancement

BUILDING SUPPORT FOR YOUR ORGANISATION

Audit, Accounting and Tax Compliance for NPOs

Venue: Inyathelo, Cape Town

DRAFT PROGRAMME | WEDNESDAY, 14 NOVEMBER 2018

TIME	TOPIC	FACILITATOR
09h00 – 09h30	ARRIVAL, REGISTRATION & COFFEE	
09h30 – 10h00	Welcome, housekeeping and introduction Including an introduction to Advancement as an entry point to long term organisational sustainability	Inyathelo
10h00 – 11h00	Accounting for NPOs <ul style="list-style-type: none">• A look at fundamental accounting principles• Completing an accounting compliance checklist	Turning Point Consultants
11h00 – 11h15	TEA BREAK	
11h15 – 12h00	Preparing for reporting season <ul style="list-style-type: none">• Management and donor reporting• Preparing for an audit	Turning Point Consultants
12h00 – 13h00	Understanding the tax environment <ul style="list-style-type: none">• Tax efficient structures for NPOs• A look at the various taxes that affect NPOs (i.e. Income Tax, Donations Tax, Estate Duty, Transfer Duty, Value Added Tax)	
13h00 – 13h30	LUNCH BREAK	
13h30 – 14h15	Using Section 18A and other tax incentives as a fundraising tool <ul style="list-style-type: none">• Going beyond Section 18A & PBO tax exemption• Financial loss through unclaimed tax benefits	Turning Point Consultants
14h45 – 15h00	WRAP UP AND CLOSING	